

North Coast Oak Woodland Restoration: Oregon White Oak and Black Oak Tree Response to Release from Douglas-fir Encroachment

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January 2025

N. California Botanist 2025 Symposium



Age and stand structure of oak woodlands along a gradient of conifer encroachment in northwestern California
Madelinn Schriver et al (2018)
<https://doi.org/10.1002/ecs2.2446>



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Agriculture and Natural Resources

Cooperative Extension

Acknowledgements

Several projects 2015 to present

- ✓ Characterizing conifer encroachment (age, structure, and biodiversity)
- ✓ Evaluation of NRCS and USFWS restoration effectiveness (tree response, oak health, forage, wildlife, etc.)
- ✓ Oak regeneration: effects of cattle and deer on oak seedling success
- ✓ Water demands of conifer encroachment
- ✓ Wildfire impacts on oak stands with and without conifer removal
- ✓ Economic analysis of managing for oaks or conifers in transitioning sites

Researchers, Partners, and Funders:

Univ of CA: Lenya Quinn Davidson, Jeff Stackhouse, Brendan Twieg, Ricky Satomi, Will Cox, Dave McLean, Wallis Robinson

UC Berkeley: Maggi Kelly, Rick Standiford, Matthew Potts, Ellen Bruno, Nicolas Polask, 2 students

Humboldt State: Rosemary Sherriff, Madeline Schriver, Moran Varner

NRCS: Matt Cocking, Jon Shultz, Chris Zimny, Todd Golder

CAL FIRE: Chris Lee, Jim Robbins

USFWS: Greg Gray

Landowners: 24 research sites

Policy: Mike Miles, NC Land Trust, Buckeye, Matt Diaz, Ass. Jim Wood

Funding: University of California, NRCS

Today's talk- *Quercus kelloggii* and *Quercus garryana*

- California's dueling identities
- Deciduous oak challenge to encroachment
- Effects of conifer removal or restoration
- How do oaks fair in the face of wildfire
- Tools for landowners- rewriting California's regulatory framework to help private landowners





Douglas-fir (*Pseudotsuga menziesii*) encroachment



Research efforts

How old are the trees? Are oaks really older than conifers?

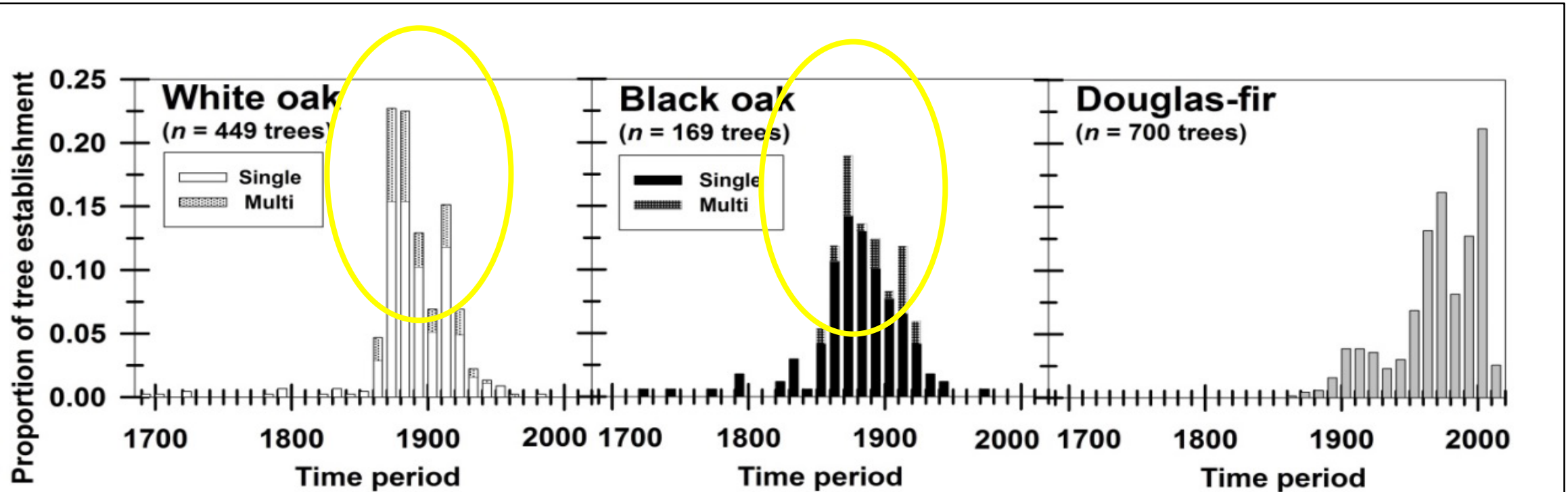


Early

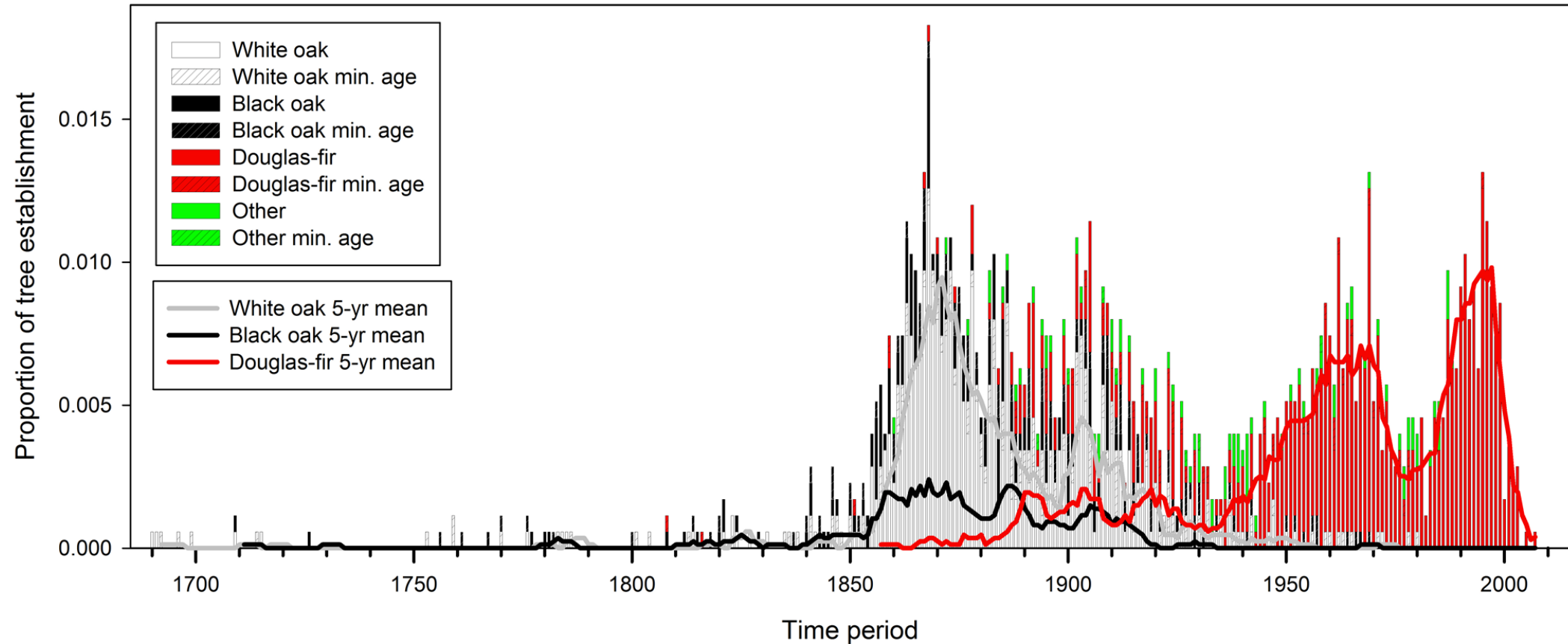
Mid

Late

Multi-stemmed oaks are common

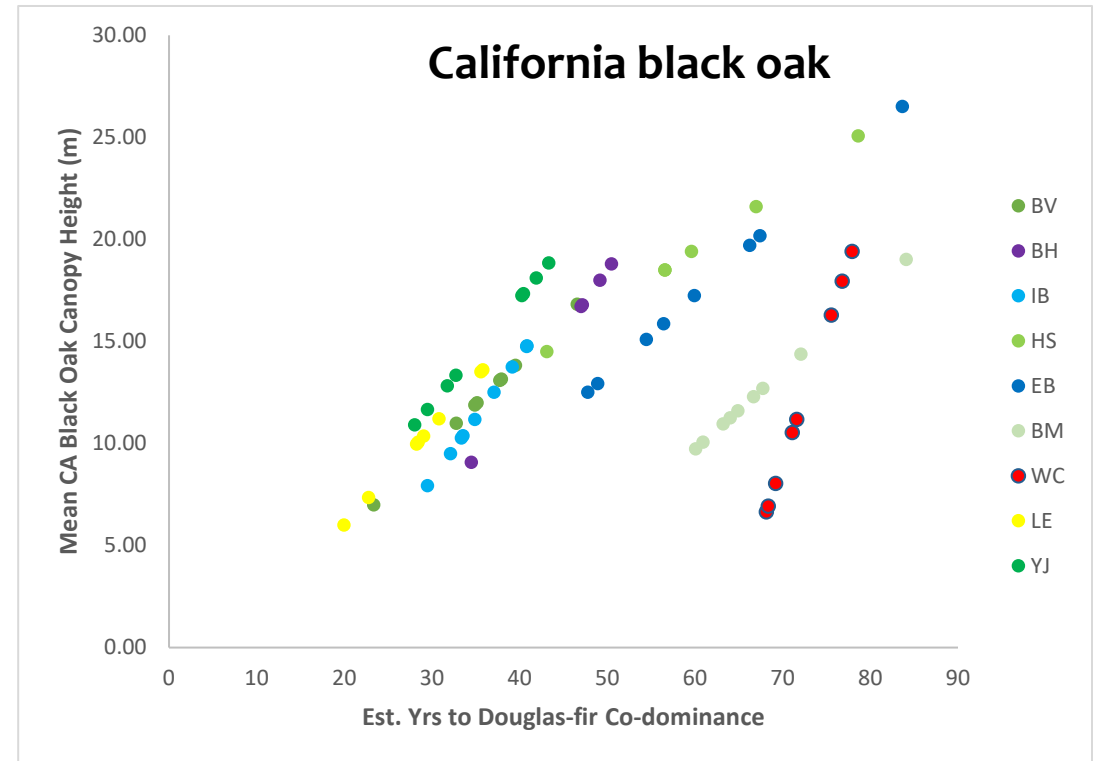
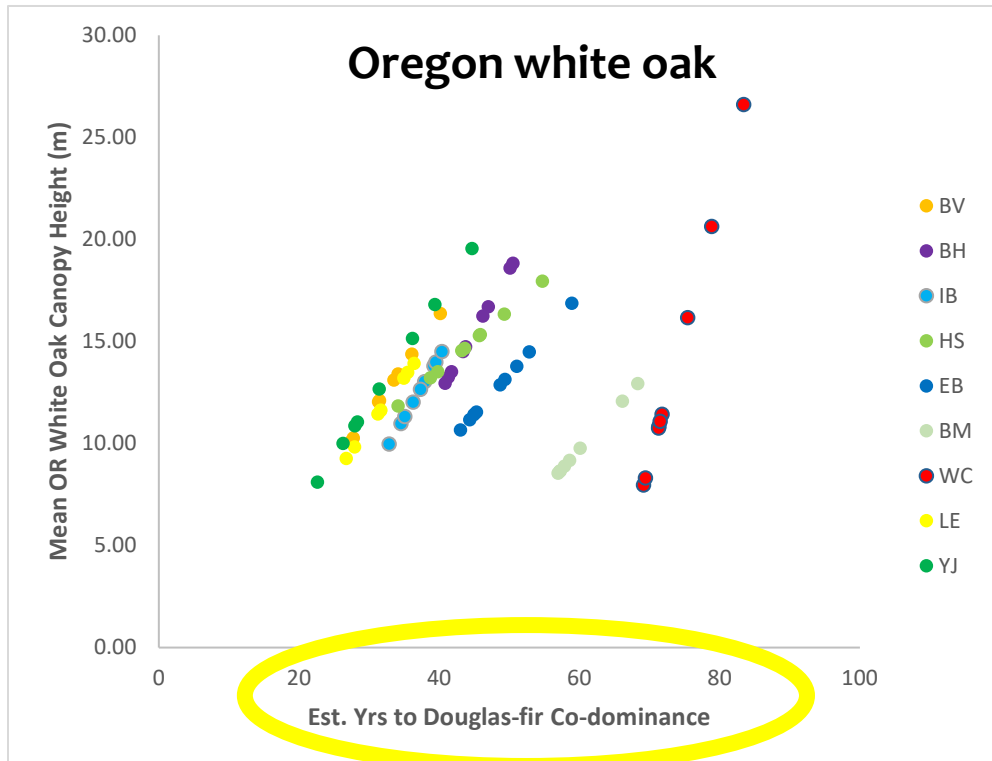


Age distributions



*The proportion of tree ages of *Q. garryana*, *Q. kelloggii*, *P. menziesii*, and other tree species sampled from 10 mixed oak-conifer woodland sites ($n = 90$ plots) in northwestern California. The 5-year smoothing averages (solid horizontal lines) of tree establishment trends for each species is overlaid.*

Time to conifer co-dominance Range 20-80 years



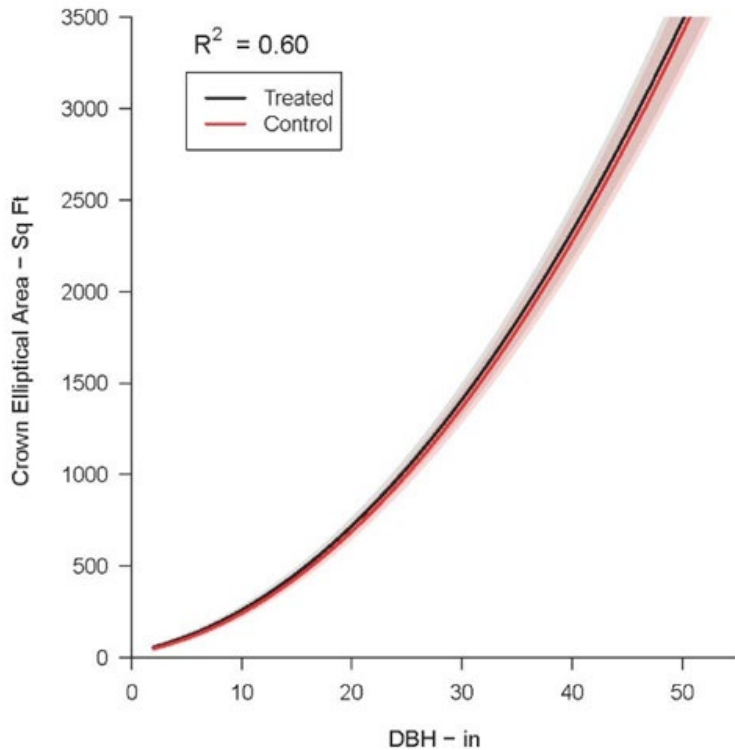
Xeric
↑
red
green
purple
Mesic

Today's talk

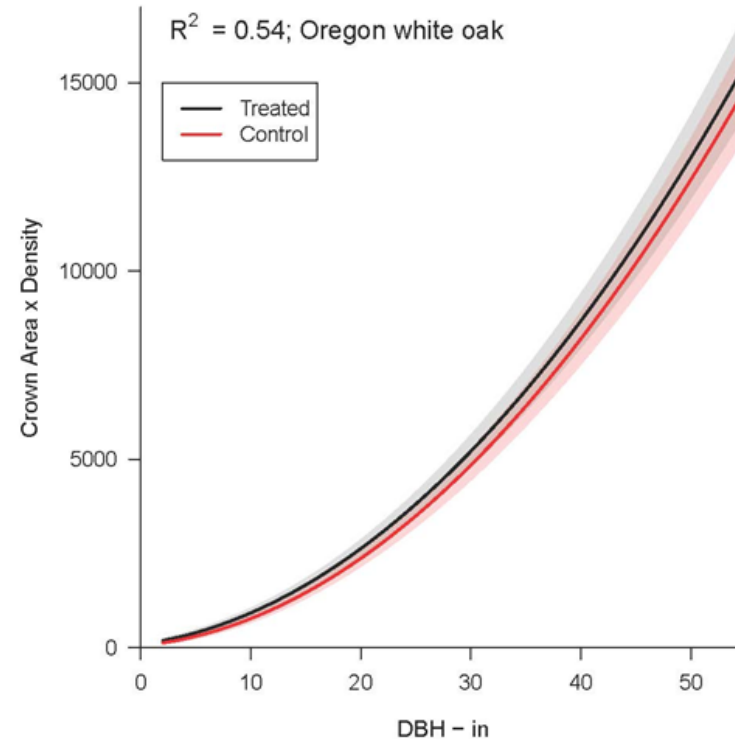
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Results: oak crown release? (yes)



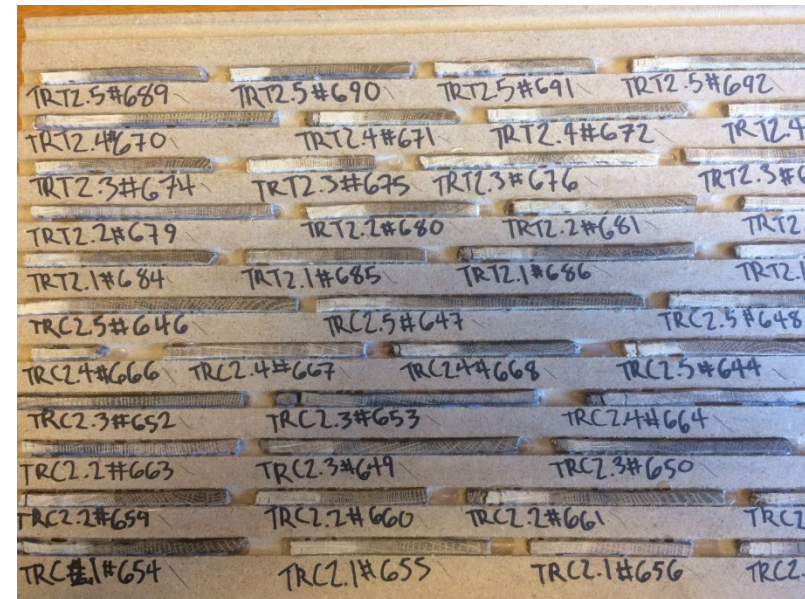
20 ft² larger in the treatment area than the controls. Short-term results.

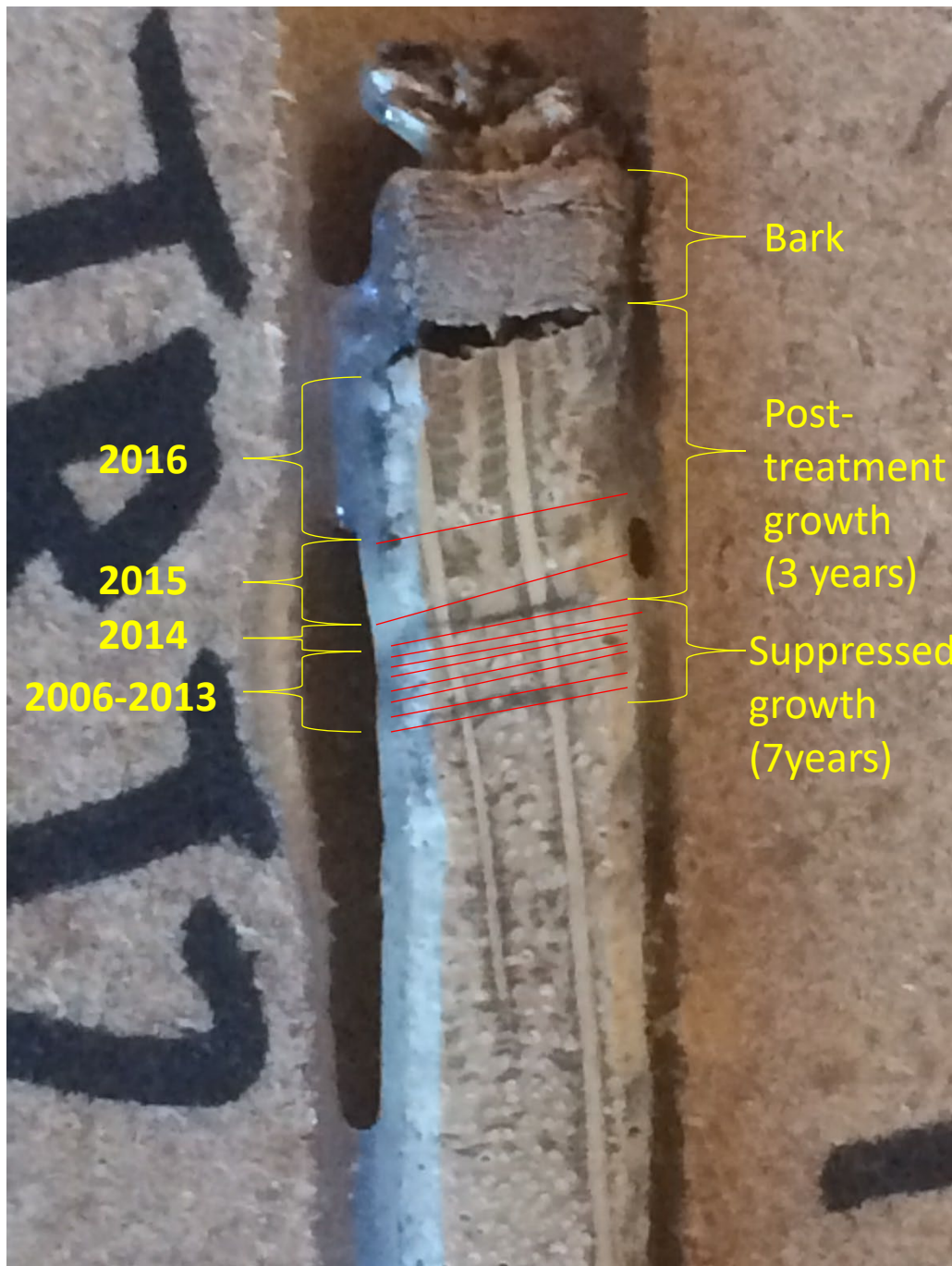


Crown x density shows the same relationship. Note: white oak responded more than black oak



Oak core from a **control** site showing signs of slowed growth (41 Cattle Control 3).





An oak core from a treated site showing an exceptionally robust release response to the removal of encroaching conifers (41 Cattle Treatment 2).

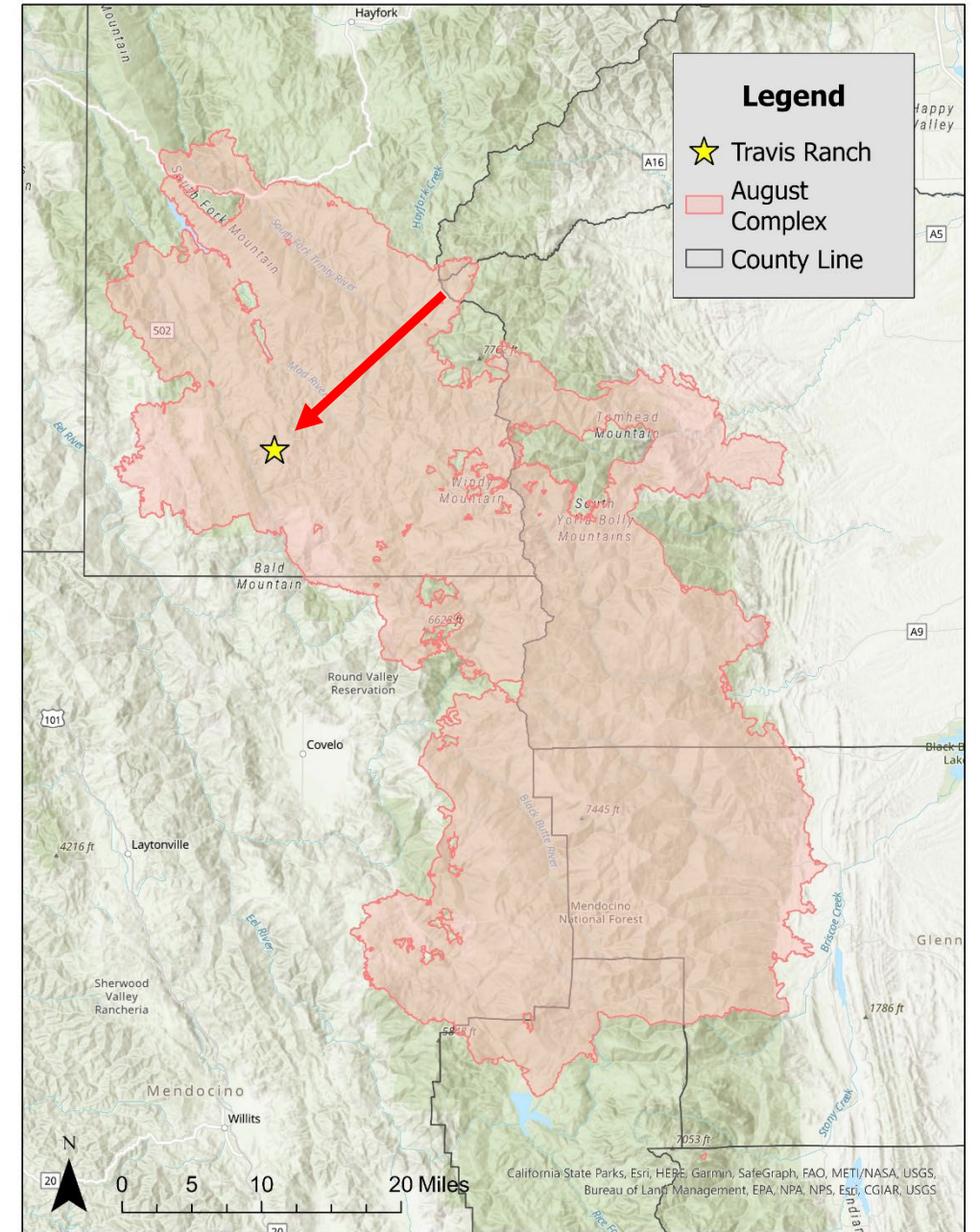
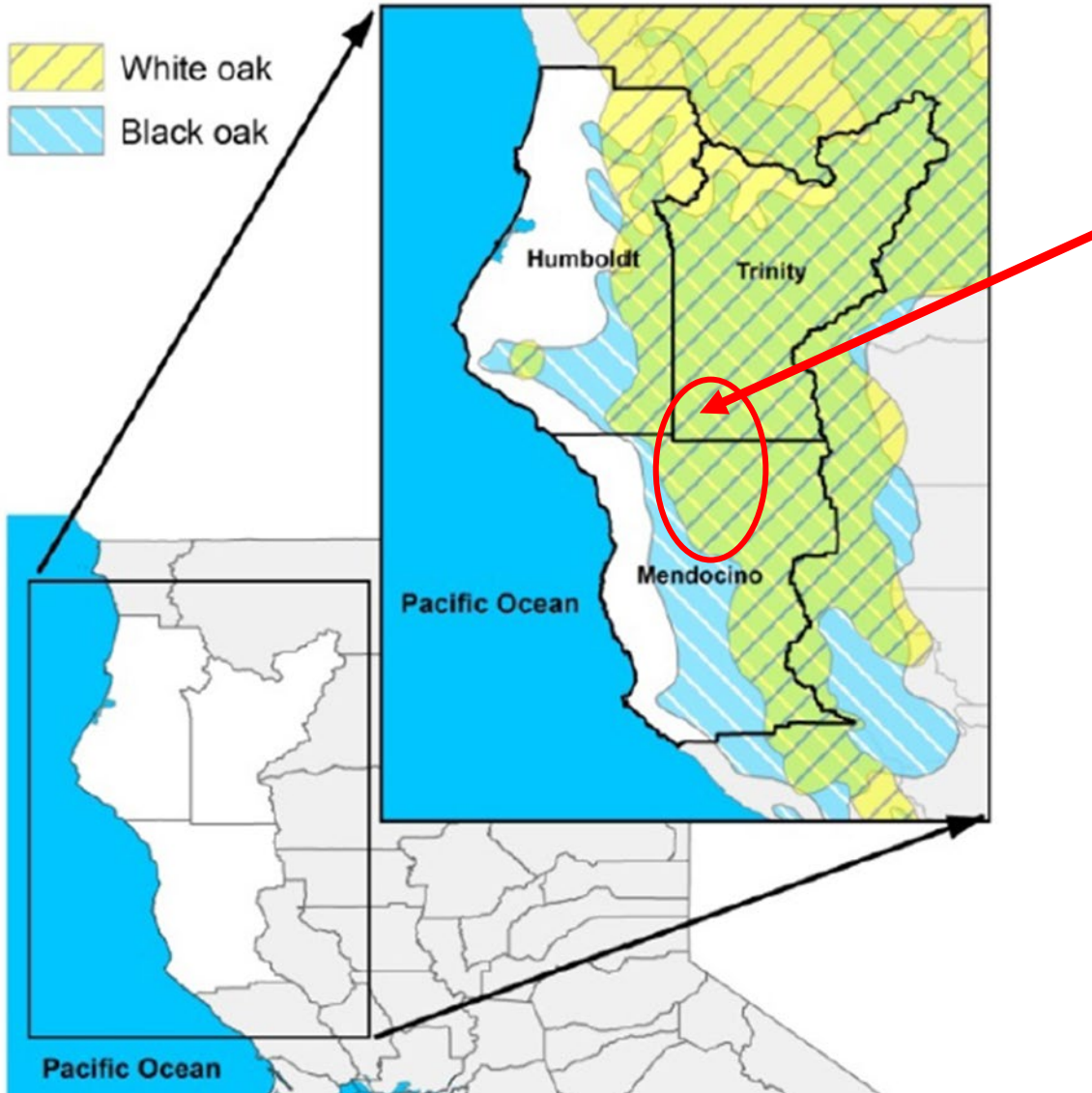
Drought period 2015-2016

Today's talk- Quercus kelloggii and Q. garryana

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2020 August Complex



Post- 2020 August Fire

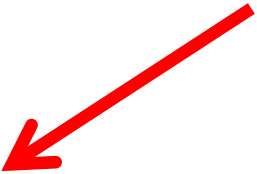


Treated

Encroached

Live Trees (%) Before and After Fire

Fire severity was affected by surface fuels.



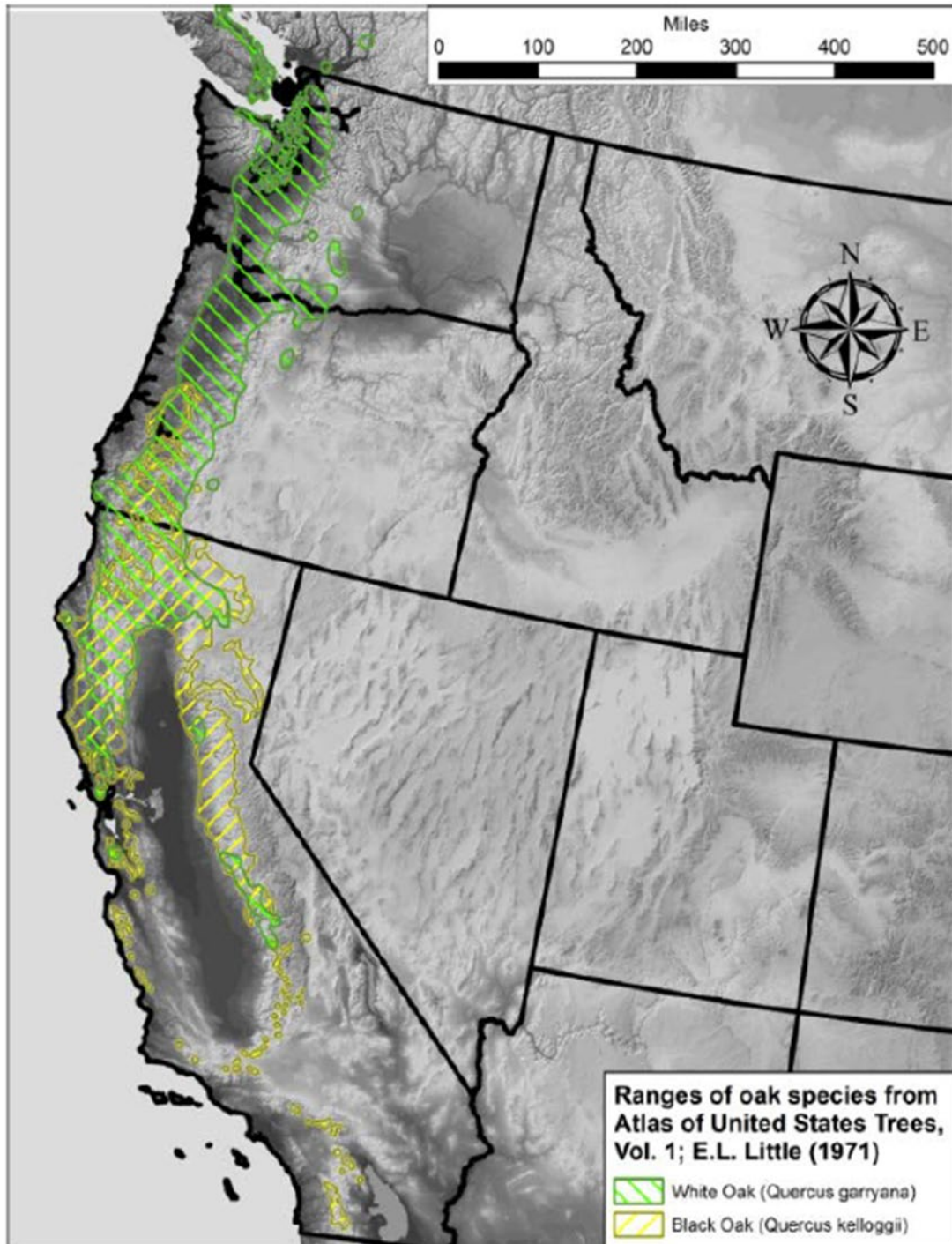
2016 2021
Fir Lop & Scatter



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Douglas-fir grows in same footprint as the oaks



Group A versus Group B (Coast District)



Group A

- Coast redwood
- Douglas-fir
- Grand fir
- Western hemlock
- Western red cedar
- Bishop pine
- Sitka spruce
- Western white pine
- Incense cedar
- Port Orford cedar
- California red fir
- Jeffrey pine
- Ponderosa pine
- Sugar pine

Group B

- Tanoak
- Red alder
- White alder
- California black oak
- Monterey pine
- Golden chinquapin
- Pepperwood
- Oregon white oak
- Pacific madrone



Barriers in the rules

- PCR § 4561 defines a **post-harvest stocking standard**
- 14 CCR 912.7 (d) states that “the site occupancy of **Group A species shall not be reduced relative to Group B**”.
- Gives preference to the conifers and encourage use of planting stock to meet the stocking standards
- Thinning a stand, post-harvest conditions must meet these same stocking or **proportionality** standards , it may be necessary to thin across the species in the stand to meet the pre-harvest to post-harvest proportionality standards
- “**Conversion**” maybe an issue if a stand is not stocked in 5 years – an issue for non-commercial as well as commercial activities .

Permit comparison

Green= previous rules

Orange= anticipated changes based on legislation

Special Prescription

- ✓ Removed conifers must be within 300' of living oak
- ✓ No size constraints on removed conifers
- ✓ Requires an RPF to prepare
- ✓ Can amend into NTMP
- ✓ No limit on project size
- ✓ Allowed on steeper ground and where in lieu practices are needed
- ✓ All THP requirements apply (wildlife, botany, archeological, etc.)
- ✓ Requires post-harvest conifer stocking be <50% of total onsite stocking
- ✓ Oak used to meet post-project stocking requirements

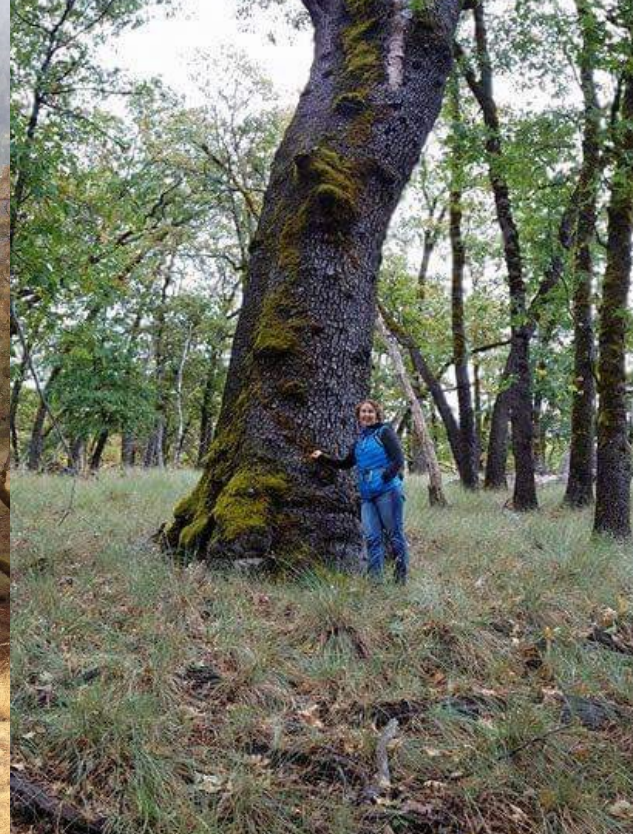
Exemption

- ✓ Removed conifers must be within 300' of living oak
- ✓ Removed conifers must ≤ 26 " diameter at 8" stump height. Going to <30" DBH
- ✓ Requires an RPF to prepare
- ✓ Allowed within existing NTMP
- ✓ Limited to 300 acres/5 years/ planning watershed/ ownership
- X Not allowed in a WLPZ
- ✓ Requires slash treatment
- ✓ Requires confidential archeological letter
- ✓ Requires post-harvest conifer stocking be <25% of total onsite stocking

~~X Not allowed in So. Sub-Dist. of the Coast Dist. or the So. Dist.~~

Conclusions




- California's dueling identities. **Given legal standing for deciduous oaks.**
- Deciduous oak challenge to encroachment. **Brought statewide attention to the issue.**
- Effects of conifer removal or restoration. **Restoration works, but attention needs to be paid to the next entry and a plan for future use of Rx fire.**
- How do oaks fair in the face of wildfire. **When surface fuels are low, oaks can do well.**
- Tools for landowners- rewriting California's regulatory framework to help private landowners. **Legal pathways for restoration and merchandizing of the cut conifers.**

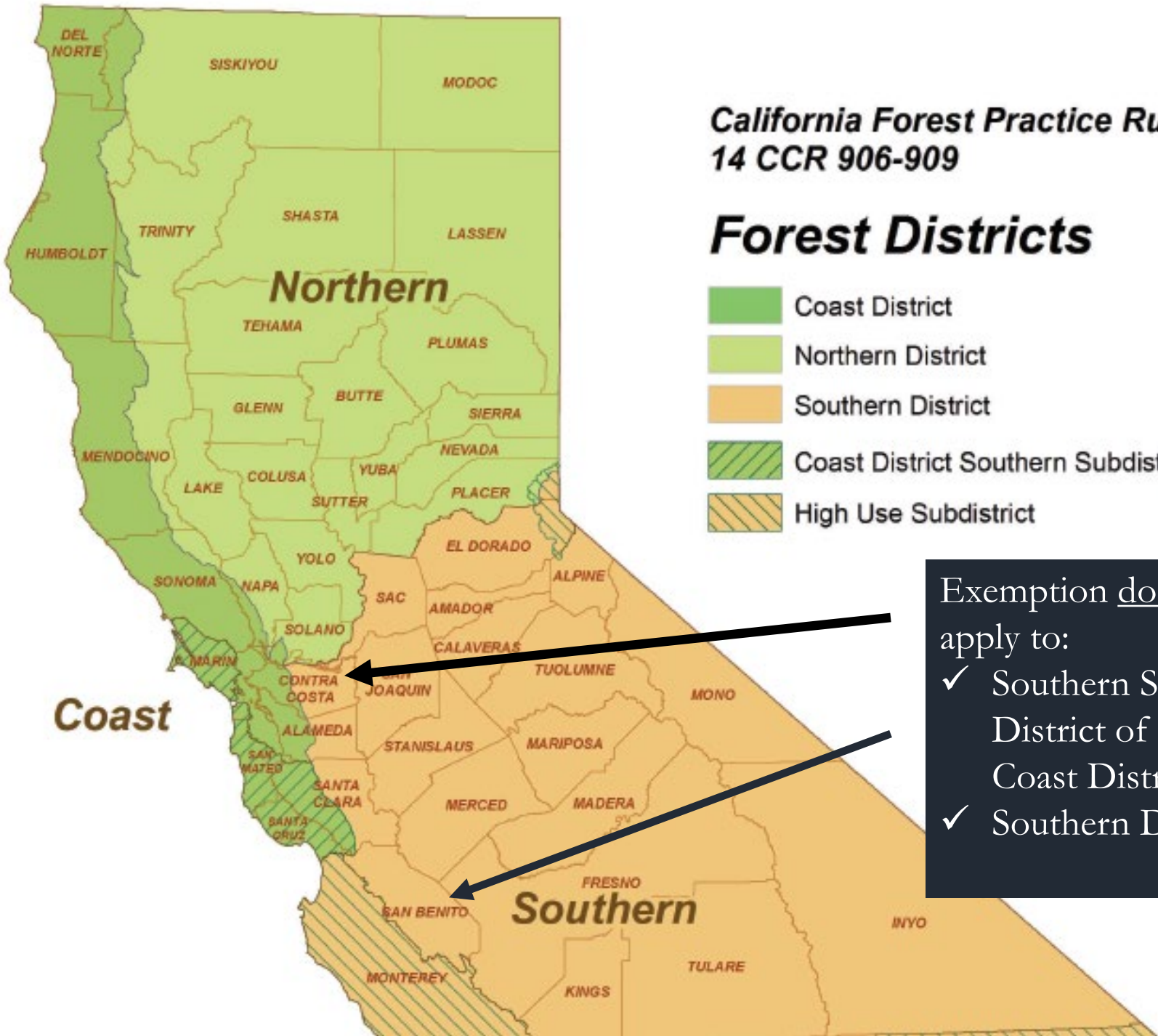


Photos by L. Quinn Davidson

**California Forest Practice Rules
14 CCR 906-909**

Forest Districts

-  Coast District
-  Northern District
-  Southern District
-  Coast District Southern Subdistrict
-  High Use Subdistrict



Exemption does not
apply to:

- ✓ Southern Sub-District of the Coast District
- ✓ Southern District.



Photo by L. Quinn Davidson



Photo by Kat Anderson



Photo by Frank Lake

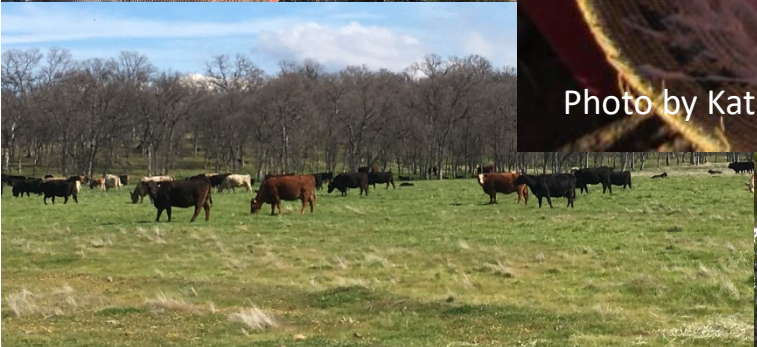


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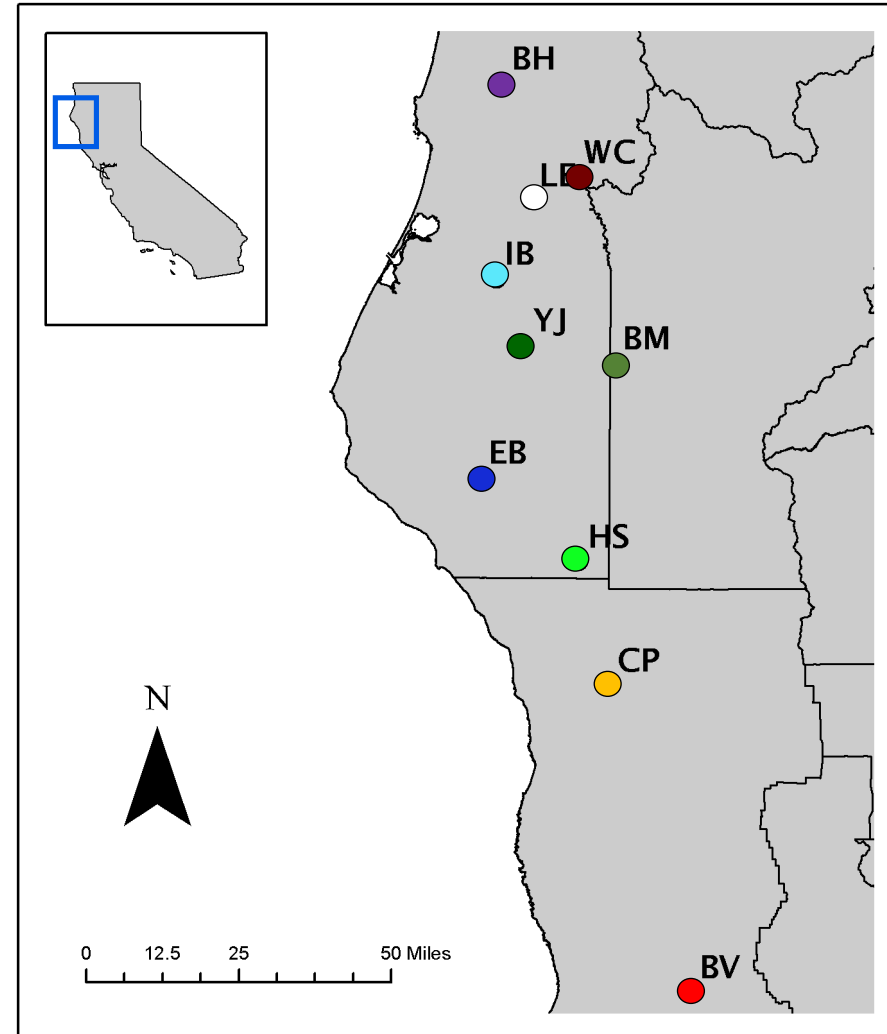
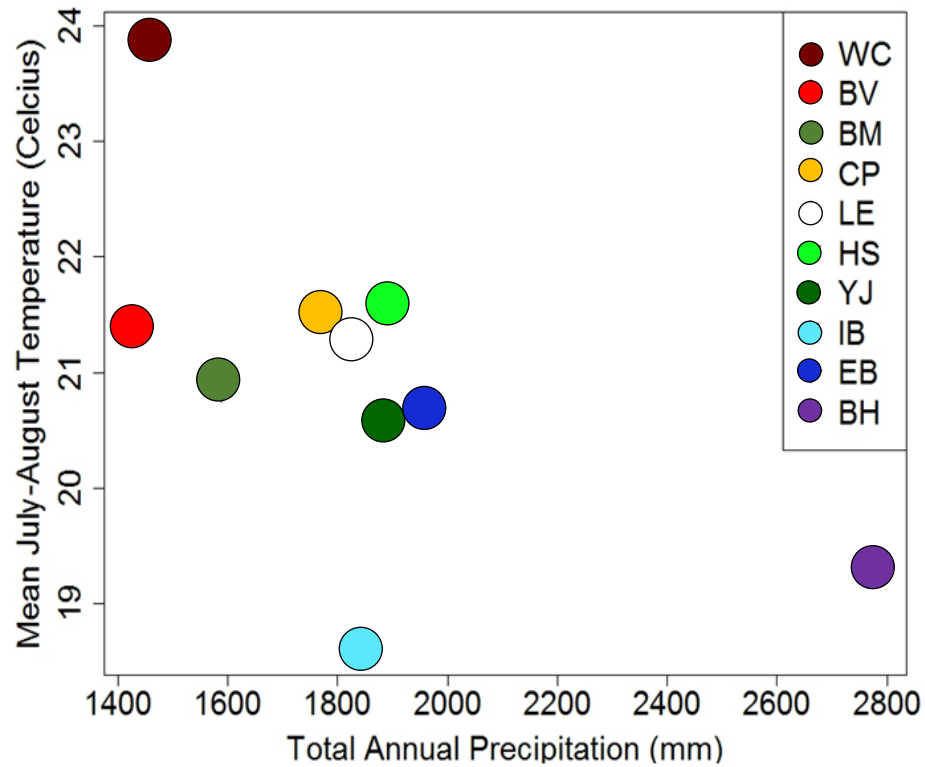
Photo by L. Quinn Davidson

Study area

Study locations rated by climatic conditions

Xeric (warm, dry)

Mesic (cool, wet)



Tree species composition

Early Stage

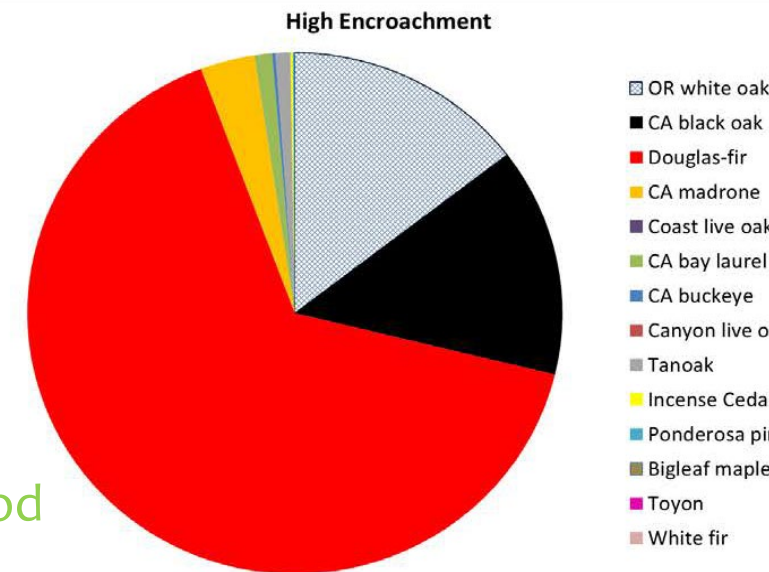
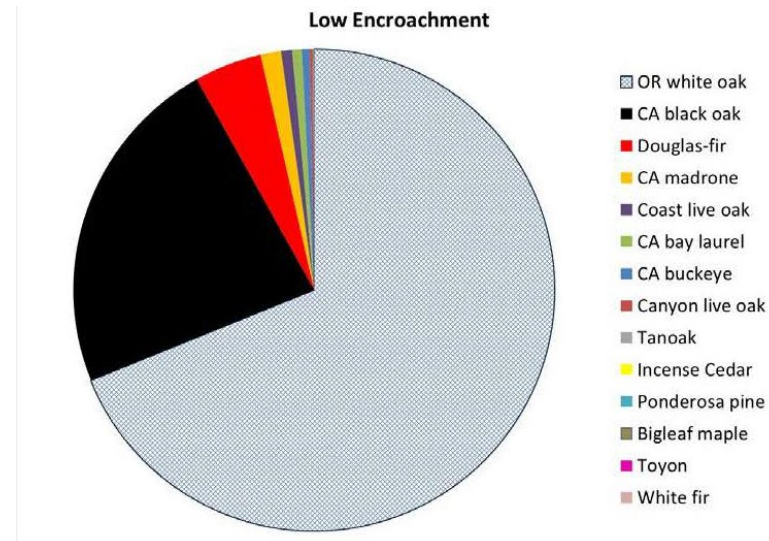
- 65% White oak
- 20% Black oak
- 10% Douglas-fir
- 5% Evergreen hardwood

Mid Stage

- 32% White oak
- 10% Black oak
- 48% Douglas-fir
- 10% Evergreen hardwood

Late Stage

- 15% White oak
- 9% Black oak
- 68% Douglas-fir
- 8% Evergreen hardwood





Regeneration Across Sites

Early Stage

- White oak
- Black oak
- Douglas-fir
- Bay Laurel

Seedlings

78%

14%

5%

2%

Saplings

< 1%

< 1%

95%

2%

Mid Stage

- White oak
- Black oak
- Douglas-fir
- Canyon live oak
- Bay Laurel
- Tanoak

36%

20%

21%

4%

10%

3%

< 1%

0%

55%

17%

14%

2%

Late Stage

- White oak
- Black oak
- Douglas-fir
- Canyon live oak
- Bay laurel
- Tanoak

9%

39%

15%

6%

13%

16%

< 1%

0%

45%

31%

9%

9%